

1: Stumpage case studies

State/ Region	Period	Log type	Stumpage	Comments
1998				
Victoria	February to September	Pine pulplogs	\$15/cu. m	1st thinnings; age 15; 50 ha; 4,700 cu. m; 47 km to mill
Victoria, Latrobe Valley	July to September	Hardwood sawlogs: B grade C grade D grade	\$75/cu. m * \$65/cu. m * \$45/cu. m *	Private property native forest, silvertop; 105 km to mill: 5 cu. m 120 cu. m 25 cu. m
South Australia, Green Triangle	July to December	Pine: Sawlogs A grade Sawlogs D grade Preservation logs Pulplogs	\$36.65/cu. m \$19.70/cu. m \$18.40/cu. m \$18.15/cu. m	Stumpage range \$29–\$45/cu. m; 11,500 cu. m; 35 km to mill 1,500 cu. m, from break (edge) trees; 45 km to mill 1,600 cu. m; 35 km to mill 15,200 cu. m; 60 km to mill
South Australia, Mt Lofty Ranges	July to December	Pine: Sawlogs Sawlogs Preservation logs	\$40/t \$15/t \$15/t	200 t, 4th thinnings; 100 km to mill 500 t, 1st thinnings; 90 km to mill 250 t; 250 km to mill
Western Australia	January to December	Hardwood pulplogs	\$16/t	Thinnings; mixed species; bark-on mill door price \$41/t; 55 km to mill
Western Australia	January to December	Pine: Sawlogs Preservation logs Pulplogs	\$30.93/cu. m \$25.30/cu. m \$8.63/t	2,342 cu. m; 63 km to mill; \$61.23/cu. m * 1,051 cu. m; 40 km to mill; \$86.00/cu. m * 1,753 cu. m; 75 km to mill; \$38.53/t *
1998-99				
Western Australia S-W	April to January	Pine: Sawlogs Preservation logs Pulplogs	\$25.05/cu. m \$22.56/cu. m \$7.83/cu. m	Clear felling and thinnings; age 27-28: 857 cu. m; 82 km to mill 43 cu. m; 79 km to mill 2,222 cu. m; 81 km to mill
Tasmania	July to March	Pine pulplogs Native forest eucalypts: Sawlogs Pulplogs	\$10/t \$22/cu. m \$10.50/t	3,400 t; 65 km to mill 1,500 cu. m; 150 km to mill 10,000 t; 150 km to mill
1999				
NSW, Macquarie	January to February	Pine pulplogs	\$7/t	18,000 t; in-forest chipping for board products
Victoria, Gippsland	February to April	Pine: Pulplogs Preservation logs	\$13.67/cu. m \$19.50/cu. m	2nd thinnings; age 20; 70 ha; good access to site, easy extraction: 6,475 cu. m; 60 km to mill 235 cu. m

* Mill door price.

This market report is a trial initiative of ANU Forestry. Comments and suggestions on the initiative and the report are welcome. Also welcome is stumpage information from growers and those who work with growers for future issues of the market report. Please address them to Dr U.N. Bhati,

Department of Forestry, The Australian National University, Canberra ACT 0200; alternatively, fax them on (02) 6249 0746 or email un.bhati@anu.edu.au. Previous market reports can be found on ANU Forestry's web site: <http://www.anu.edu.au/Forestry/info/marketreport/index.html>.